

Current report no 10/2009

Date of report: 2009-05-25

The Issuer's abbreviated name: POLREST S.A.

Subject: Information concerning a decreased share in the general number of votes at the General Meeting of PolRest S.A.

The legal basis: Art. 70 par. 1 subparagraph 1 of the Law on offering – purchase or sale of a significant block of shares

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow informs that today it has received the following information:

“Subject to art. 69 par. 1 subparagraph 2 of the law of 29 July 2005 on public offering, on the conditions for introducing financial instruments into an organized turnover, and on public companies (Journal of Laws no. 184, text 1539 as amended) OPERA Towarzystwo Funduszy Inwestycyjnych S.A. [Investment Funds] informs that following the sale of the shares of PolRest S.A. by NOVO Fundusz Inwestycyjny Otwarty [Open-ended Investment Fund], as at 7 May 2009 the number of shares held by the fund was 361 028. The shares accounted for 5.78% of the Company's share capital with 361 028 votes, which was 4.98% of the general number of votes at the Company's general meeting. On the day before the change of proportions, the said fund held 363 666 of shares, which accounted for 5.82% of the Company's share capital with 363 666 votes, which was 5.02% of the general number of votes at the Company's general meeting”.