

Content report no 12/2009

Date of report: 2009-06-04

The Issuer's abbreviated name: POLREST S.A.

Subject: The content of draft resolutions for the OGMS of PolRest S.A. on 12.06.2009

The legal basis: Art. 56 par. 1 subparagraph 2 of the Law on offering – current and periodic information

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow, subject to the content of § 38 par.1 subpar. 3) of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodic information (...) announces the content of the draft resolutions that are to be subject to the Ordinary General Meeting of Shareholders of PolRest S.A. to be held at the Company's seat in Krakow at ul. Berka Joselewicza 21/2 on 12 June 2009. Draft resolutions appended.