

Current report no 13/2009

Date of report: 2009-06-05

The Issuer's abbreviated name: POLREST S.A.

Subject: Information on an incidental breach of a rule of the Code of Best Practice for WSE Listed Companies

The legal basis: Other regulations

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow, subject to § 29 par. 3 of the Stock Exchange Regulations announces that by sending on 04 June 2009 its current report no. 12/2009, containing draft resolutions recommended by the Issuer's managing board to the Company's Shareholders for passing during the Ordinary General Meeting to be held on 12 June 2009, it has incidentally infringed rule no. 1 par. 4), Part II of the Code of Best Practice for WSE Listed Companies. The rule is worded as follows:

rule 1 par. 4: "A company should operate a corporate website and publish (...) the date and place of a General Meeting, its agenda and draft resolutions together with their legal basis as well as other available materials related to the company's General Meetings, at least 14 days before the set date of the General Meeting."

The rule was breached to a greater degree that stated in the current report no. 1/2009 of 10 January 2009, i.e. the managing board had not published the legal bases for draft resolutions. The reason why the Issuer's managing board breached the abovementioned rule was the need to discuss the possible variants of implementation of the Issuer's intended development with shareholders present at the OGM and to discuss the relevant resolutions for whose adoption the managing board has requested the OGM to be convened on 12 June 2009.

The effects of the said breach shall be rectified while publishing the current report containing the content of resolutions adopted on 12 June 2009 by OGMS of PolRest S.A.