

Current report no 16/2009

Date of report: 2009-06-26

The Issuer's abbreviated name: POLREST S.A.

Subject: List of shareholders who hold at least 5% of votes at the OGMS of PolRest S.A.

The legal basis: Art. 70 par. 3 of the Law on offering – GMS list above 5%

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow, subject to art. 70 par. 3 of the Law on public offering (...) of 29 July 2005 (Journal of Laws 05.184.1539 as amended), announces that the following shareholders held at least 5% of the total number of votes at the Ordinary General Meeting of Shareholders of PolRest S.A. convened on 12.06.2009 which was later discontinued subject to the resolution no. 19/2009 OGMS of PolRest S.A. of 12.06.2009 and resumed on 19.06.2009:

- Holding Kapitałowo-Inwestycyjny Sp. z o.o. Spółka komandytowo-akcyjna [Capital and Investment Holding limited liability company association limited by shares]: – no. of votes: 5,250,000, i.e. 82.22% of the total number of votes at the Meeting. The said shares account for 72.41% of the total number of votes;
- Otwarty Fundusz Emerytalny PZU "Złota Jesień" [Open-ended Pension Fund]: – no. of votes: 713,139, i.e. 11.17% of the total number of votes at the Meeting. The said shares account for 9.84% of the total number of votes.