

Current report no 18/2009

Date of report: 2009-07-09

The Issuer's abbreviated name: POLREST S.A.

Subject: Convening of an Extraordinary General Assembly of PolRest S.A.

The legal basis: Art. 56 subparagraph 1 item 2 of the Tender Act – current and interim information.

Content of the report:

Acting pursuant to paragraph 38 subparagraph 1 item 1 of the Ordinance of the Minister of Finance dated February 19, 2009 on current and interim information to be published by issuers of securities as well as terms and conditions of recognition of information required by the relevant law of non-member states as equivalent (Journal of Laws of 2009, No. 33, item 259), the Board of Directors of the company under the business name of PolRest S.A. having its registered office in Krakow, acting pursuant to provisions of art. 398, art. 399 par. 1 of the Code of Commercial Companies and par. 17 subparagraph 4 of the Articles of Association, informs that the Extraordinary General Meeting of Shareholders of PolRest S.A. has been convened to take place on August 1, 2009 at 10.00 a.m. at the seat of the company in Krakow, 21/2/ Berka Joselewicza Str.

The proposed agenda of the meeting:

1. Opening of the Meeting.
2. Election of the Chairman of the Meeting.
3. Preparation of the attendance list.
4. Statement on validity of convening of the General Assembly and its powers to pass resolutions.
5. Approval of the agenda.
6. Passing a resolution on consent concerning a conclusion by the Company of a contract of sale of an organized part of enterprise.
7. Passing a resolution on consent concerning a conclusion by the Company of a contract of tenancy of an organized part of enterprise.
8. Closing the meeting.

Matters related to organization and law:

the Board of Directors of PolRest S.A. informs that in accordance with provisions of art. 9 par. 3 of the Act on Financial Instruments Turnover of July 29, 2005 (Journal of Laws No. 183, item 1538) in connection with art. 406 par. 3 of the Commercial Companies Code, in order to participate in the General Assembly it is required, not later than a week prior to the General Assembly's scheduled date, i.e. until July 24, 2009 by 16.00 p.m., to submit to the seat of the Company a registered deposit receipt issued by reason of confirmation of powers of a holder of dematerialized shares to participate in such General Assembly. Such receipt should contain a clause to the effect that from the moment the receipt was issued until closing of the meeting the number of the company's shares as specified in the receipt must not be traded. As regards shareholders who hold registered non-dematerialized shares as well as lienors and users with voting shares, it is obligatory to register them in the share book not later than a week prior to the scheduled date of the General Assembly. The list of shareholders of the Company authorized to take part in the aforesaid General Assembly, in

pursuance of art. 407 par .1 of the Commercial Companies Code, shall be available at the registered office of the Company's Managing Board seated in Krakow, at 21/2 Berka Joselewicza Str., for the duration of three consecutive weekdays prior to the General Assembly's date, i.e. from July 28, 2009, between 10.00-16.00. Shareholders shall have access to documentation covered by the agenda of the Meeting pursuant to provisions of the Commercial Companies Code. Shareholders may take part in the General Assembly and exercise their voting rights either in person or by proxy. In order not to be deemed null and void, a proxy must be granted in writing and attached to the minutes of the Meeting. Representatives of legal entities should produce valid excerpts from relevant registers which mention persons empowered to represent any such entities. A person not referred to in the excerpt should submit relevant documents attesting that he/she has been duly empowered to represent a shareholder. All participants in the General Assembly must produce their personal IDs. The Board of Directors of the company under the business name of PolRest S.A. kindly informs that registration of attendance shall proceed on the day of General Assembly, from 9.30 a.m.