

Current report no 25/2009

Date of report: 2009-07-22

The Issuer's abbreviated name: POLREST S.A.

Subject: Notification on decrease by the company under the business name of DRAMOLTON LIMITED, limited partnership-joint stock company, of share in the aggregate number of votes of Polrest S.A. on July 22, 2009.

The legal basis: Art. 70 item 1 of the Tender Act – acquisition or transfer of a significant block of shares

Content of the report:

The Board of Directors of the company under the business name of PolRest S.A. having its registered office in Krakow informs that on this day the company operating under the business name of DRAMOLTON LIMITED seated in Krakow, acting in pursuance of art. 69 subparagraph 2 item 2 of the Act of July 29, 2005 on Public Tender, terms and conditions of bringing financial instruments to the organized turnover and public companies (Journal of Laws, No. 184, item 1539 as amended), notified the Issuer that as a result of conclusion on this day of the contract of sale of shares without the Issuer or any company or entity related to the said Issuer being the other party thereto, the above-mentioned company sold off a block of shares of the company under the business name of PolRest S.A. including:

- 360.000 (three hundred sixty thousand) B series common shares payable to bearer of par value of 0,10 PLN each, dematerialized and traded in the stock exchange turnover, which represent in total 5,7% of the capital stock and entitle to 360.000 votes at the General Meeting of Shareholders, which corresponds to 4,97% of the total number of votes at the General Meeting of Shareholders.

Therefore, as a result of the contract of sale concluded on July 22, 2009, DRAMOLTON LIMITED share in the total number of votes at the General Meeting of Shareholders of the company under the business name of PolRest S.A. has decreased from the previous 3.000.000 votes at the General Meeting of Shareholders, which constitute 41,38% of the total number of votes at the General Meeting of Shareholders resulting from ownership of 3.000.000 B series common shares payable to bearer of par value of 0,10 PLN each which represent 48,00% of the Company's capital stock to 36,41% of votes at present at the General Meeting of Shareholders, which constitute 41,38% of the total number of votes at the General Meeting of Shareholders resulting from ownership of 2.640.000 B series common shares payable to bearer of par value of 0,10 PLN each which represent 42,24% of the Company's capital stock. The value of the transacted business amounts to 2.160.000 (two million one hundred sixty thousand) PLN, which corresponds to the price of 6,00 (six) PLN per each share.