

Current report no 27/2009

Date of report: 2009-07-24

The Issuer's abbreviated name: POLREST S.A.

Subject: contents of draft resolutions to be passed at the Extraordinary General Meeting of Shareholders of PolRest S.A. on August 1, 2009.

The legal basis: Art. 56 subparagraph 1 item 2 of the Tender Act – current and interim information.

Content of the report:

The Board of Directors of the company under the business name of PolRest S.A. having its registered office in Krakow, acting in pursuance of par. 38 subparagraph 1 item 3 of the Ordinance of the Minister of Finance dated February 19, 2009 on current and interim information (...) hereby announces the contents of draft resolutions to be a subject of the debate of the Extraordinary General Meeting of Shareholders of PolRest S.A. convened to take place at the seat of the Company in Krakow, at 21/2 Berka Joselewicza Str., on August 1, 2009. Draft resolutions have been attached herewith.