

Current report No 29/2009

Date of report: 2009-08-07

The Issuer's abbreviated name: POLREST S.A.

Subject: List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of Shareholders of PolRest S.A.

The legal basis: Art. 70 item 3 of the Tender Act – General Meeting of Shareholders

Content of the report:

The Board of Directors of the company under the business name of PolRest S.A. having its registered office in Krakow, acting pursuant to art. 70 subparagraph 3 of the Public Tender Act (...) dated July 29, 2005 (Journal of Laws of 2005, No. 184, item 1539 as amended) hereby announces that the following shareholders held at least 5% of the total number of votes at the Extraordinary General Meeting of Shareholders of PolRest S.A. convened on August 1, 2009:

- Dramolton Limited, limited partnership-joint stock company: number of votes: 2.500.052 which constitutes 77,74% of votes at the aforementioned General Meeting of Shareholders and represents 34,48% of the total number of votes;
- PZU "Złota Jesień" Open Pension Fund: number of votes: 713.139 which constitutes 22,18% of votes at the aforementioned General Meeting of Shareholders and represents 9,84% of the total number of votes.