

Current report no 30/2009

Date of report: 2009-08-07

The Issuer's abbreviated name: POLREST S.A.

Subject: Notification of decrease by the company under the business name of DRAMOLTON LIMITED, limited partnership-joint stock company, of share in the aggregate number of votes of Polrest S.A.

The legal basis: Art. 70 item 1 of the Tender Act – acquisition or transfer of a significant block of shares

Content of the report:

The Board of Directors of the company under the business name of PolRest S.A. having its registered office in Krakow informs that on this day, i.e. August 7, 2009 the company operating under the business name of DRAMOLTON LIMITED, seated in Krakow, acting in pursuance of art. 69 subparagraph 2 item 1 & 2 of the Act of July 29, 2005 on Public Tender, terms and conditions of bringing financial instruments to the organized turnover and public companies (Journal of Laws, No. 184, item 1539 as amended), notified the Issuer of the decrease of share in the aggregate number of votes at the General Meeting of Shareholders of PolRest S.A. as a result of transactions described below:

1. The company operating under the business name of DRAMOLTON LIMITED, limited partnership-joint stock company seated in Krakow, on July 24, 2009 concluded a contract of sale of shares with an entity other than the Issuer or any subject associated with the Issuer, which resulted in transfer of a block of shares of the company under the business name of PolRest S.A., consisting of 139 948 B series common shares payable to bearer, of par value of 0,10 PLN each, dematerialized and traded in the stock exchange turnover, representing 2,24% of the capital stock and authorizing its bearer to 139 948 votes at the General Meeting of Shareholders, which corresponds to 1,93% of the total number of votes.

Therefore, as a result of the concluded contract of sale, DRAMOLTON LIMITED share in the total number of votes at the General Meeting of Shareholders of the company under the business name of PolRest S.A. has decreased from the previously held 2 640 000 votes which correspond to 36,41% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 2 640 000 of B series common shares payable to bearer of par value of 0,10 PLN each which represent 42,24% of the capital stock, to the currently held 2 500 052 votes which correspond to 34,48% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 2 500 052 of B series common shares payable to bearer of par value of 0,10 PLN each which represent 40,00% of the capital stock.

2. The company operating under the business name of DRAMOLTON LIMITED, limited partnership-joint stock company seated in Krakow, on August 3, 2009 concluded a contract of sale of shares with an entity other than the Issuer or any subject associated with the Issuer, which resulted in transfer of a block of shares of the company under the business name of PolRest S.A., consisting of 500 000 B series common shares payable to bearer, of par value of 0,10 PLN each, dematerialized and traded in the stock exchange turnover, representing 8,00% of the capital stock and authorizing its bearer to 500 000 votes at the General Meeting of Shareholders, which corresponds to 6,60% of the total number of votes.

Therefore, as a result of the concluded contract of sale, DRAMOLTON LIMITED share in the total number of votes at the General Meeting of Shareholders of the company under the business name of PolRest S.A. has decreased from the previously held 2 500 052 votes which correspond to 34,48% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 2 500 052 of B series common shares payable to bearer of par value of 0,10 PLN each which represent 40,00% of the capital stock, to the currently held 2 000 052 votes which correspond to 27,59% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 2 000 052 of B series common shares payable to bearer, of par value of 0,10 PLN each, which represent 32,00% of the capital stock.

3. In addition, on August 5, 2009 the company under the business name of DRAMOLTON LIMITED seated in Krakow concluded a contract of sale of shares with an entity other than the Issuer or any subject associated with the Issuer, which resulted in transfer of a block of shares of the company under the business name of PolRest S.A., consisting of 231 052 B series common shares payable to bearer, of par value of 0,10 PLN each, dematerialized and traded in the stock exchange turnover, representing 3,70% of the capital stock and authorizing its bearer to 231 052 votes at the General Meeting of Shareholders, which corresponds to 3,19% of the total number of votes.

Therefore, as a result of the concluded contract of sale, DRAMOLTON LIMITED share in the total number of votes at the General Meeting of Shareholders of the company under the business name of PolRest S.A. has decreased from the previously held 2 000 052 votes at the General Meeting of Shareholders which correspond to 27,59% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 2 000 052 B series common shares payable to bearer of par value of 0,10 PLN each which represent 32,00% of the capital stock, to the currently held 1 769 000 votes at the General Meeting of Shareholders which correspond to 24,40% of the total number of votes at the General Meeting of Shareholders, resulting from ownership of 1 769 000 B series common shares payable to bearer of par value of 0,10 PLN each which represent 28,30% of the capital stock.