

Current report no 3/2009

Date of issuance: 2009-01-19

The Issuer's abbreviated name: POLREST S.A.

Subject: Concluding a civil law surety agreement by the Issuer

Legal basis: Article 56 item 1 point 2 act on Offer – current and periodical information

Report content:

The Management Board of the Company under the name of PolRest S.A. z seated in Krakow, acting under the Regulation §5 item1 point 7 in connection with §13 of the Regulation of Minister of Finance dated 19th October 2005 on current and periodical information submitted by Issuers of securities hereby informs that the Issuer has concluded a civil law surety agreement with the Bank Gospodarki Żywnościowej S.A. seated in Warsaw for the liabilities under the investment credit agreement in the amount of PLN 2.520.000 (two millions five hundred twenty thousand) incurred by the Company , with which the Issuer has no connections. The civil law surety has been granted for the unspecified period of time up to the sum of PLN 3.780.000 (three million seven hundred eighty), without remuneration for the benefit of the Issuer.