

Current report no 4/2009

Date of issuance: 2009-01-30

The Issuer's abbreviated name: POLREST S.A.

Subject: Dates for submitting periodic statements in 2009.

Legal basis: Art. 56 par. 1 subparagraph 2 of the law on offering – current and periodic information

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow, acting subject to § 100 par. 1 of the Regulation of the Minister of Finance of 19 October 2005 concerning current and periodic information submitted by issuers of securities (Journal of Laws 2005 no. 209 text 1744), publishes the following dates for Issuers' submitting periodic statements in the 2009 financial year.

I. Company's consolidated statements:

- a) for IV quarter 2008 - 27 February 2009
- b) for I quarter 2009 - 15 May 2009
- c) for II quarter 2009 - 13 August 2009
- d) for III quarter 2009 - 13 November 2009

II. Semi-annual statement:

The Company's consolidated semi-annual statement for the first 6 months of 2009 – 30 September 2009.

III. Annual statements:

- a) The Company's annual statement for the 2008 financial year – 28 April 2009.
- b) The Issuer's Capital Group consolidated statement for the 2008 financial year – 28 April 2009.

Acting pursuant to par. 87 subparagraphs 1 and 4 of the Regulation of the Minister of Finance of 19 October 2005 concerning current and periodic information submitted by issuers of securities, the Issuer's Managing Board hereby additionally informs that it waives submission of separate quarterly statements and a semi-annual statement in 2009. The relevant unit concise quarterly and semi-annual financial statements shall be included in the consolidated quarterly and semi-annual statements.