

Current report no 6/2009

Date of issuance: 2009-03-16

The Issuer's abbreviated name: POLREST S.A.

Subject: change of dates for submitting PolRest S.A. periodic statements in 2009

Legal basis: Art. 56 par. 1 subpar. 2 of the law on offering – current and periodic information

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow hereby informs that the dates for submitting periodic statements in 2009 defined in the current report no. 4/2009 of 30.01.2009 change because of the entry into force of the regulation of the Minister of Finance of 19.02.2009 concerning current and periodic information submitted by issuers of securities and the terms for considering equivalent information required by the legislation of a Non-Member Country (Journal of Laws of 28.02.2009 no. 33, text 259).

Here are the adjusted dates for PolRest S.A. submitting its periodic statements in 2009:

I. Quarterly statements (presentation of the consolidated quarterly statement together with a concise quarterly financial statement and concise additional information in accordance with par. 83 subpar. 1 of the regulation of the Minister of Finance concerning current and periodic information submitted by issuers of securities and the terms for considering equivalent information required by the legislation of a Non-Member Country):

- 1) consolidated quarterly statement for the 1st quarter of 2009 – 15 May 2009,
- 2) consolidated quarterly statement for the 3rd quarter of 2009 – 13 November 2009.

II. Semi-annual statements (presentation of the consolidated semi-annual statement with a concise semi-annual financial statement and concise additional information in accordance with par. 83 subpar. 3 of the regulation of the Minister of Finance concerning current and periodic information submitted by issuers of securities and the terms for considering equivalent information required by the legislation of a Non-Member Country):

- 1) consolidated semi-annual statement for the 1st six months of 2009 – 31 August 2009.

III. Annual statements:

- 1) the Issuer's annual statement for 2008 – 28 April 2009,
- 2) consolidated annual statement of the Issuer's Capital Group for 2008 – 28 April 2009.

At the same time the PolRest S.A. Managing Board states that pursuant to § 101 par. 2 of the aforesaid regulation it shall not publish its consolidated quarterly statement for the 2nd quarter of 2009.

Legal basis: regulation of the Minister of Finance concerning Stock Exchange § 103 par. 2.