

Current report no 7/2009

Date of issuance: 2009-04-24

The Issuer's abbreviated name: POLREST S.A.

Subject: Change of the Issuer's majority Shareholder's legal form

Legal basis: Art. 56 par. 1 subparagraph 2 of the Law on offering – current and periodic information

Content of the report:

The Managing Board of the company named PolRest S.A. seated in Krakow informs that on 24 April 2009 the company named Holding Kapitałowo – Inwestycyjny Spółka Akcyjna [Capital and Investment Holding Joint-Stock Company] seated in Krakow, which is the Issuer's parent undertaking, notified the Issuer that on that day it received an order of the District Court for Krakow – Śródmieście in Krakow, the 11th Economic Department of the National Court Register, of 7 April 2009, concerning the registration of the Company's transformation into a partnership, i.e. partnership limited by shares. The new name of the Issuer's parent undertaking is: Holding Kapitałowo – Inwestycyjny Spółka z ograniczoną odpowiedzialnością Spółka Komandytowo – Akcyjna [Capital and Investment Holding Limited, Partnership Limited by Shares]. The new number in the National Court Register of the Issuer's parent undertaking is: KRS 0000327551.