

Current report no 8/2009

Date of report: 2009-05-07

The Issuer's abbreviated name: POLREST S.A.

Subject: Notification concerning the takeover by OPERA TFI S.A. of the management of the SEB FIO fund together with the statement of the number of the Issuer's shares held

The legal basis: Art. 56 par. 5 of the Law on offering - updating information

Content of the report:

The managing board of PolRest S.A. seated in Krakow informs that on 6 May 2009 it received the following notification from OPERA Towarzystwo Funduszy Inwestycyjnych S.A. [Investment Fund] seated in Warsaw:

"We wish to inform that on 1 May 2009 OPERA Towarzystwo Funduszy Inwestycyjnych S.A. took over from SEB Towarzystwo Funduszy Inwestycyjnych S.A. [Investment Fund] the management of the SEB Fundusz Inwestycyjny Otwarty [Open-ended Investment Fund] – as of 4 May 2009, NOVO Fundusz Inwestycyjny Otwarty [Open-ended Investment Fund], hereafter referred to as the "Fund". As at 1 May 2009 the Fund held 364 180 shares of PolRest S.A. with 364 180 votes at the company's general meeting. The shares accounted for 5.83% of PolRest S.A. share capital with 5.02% of votes at the company's general meeting. At the same time we inform that one day before the take over of the management of the Fund, i.e. as at 30 April 2009 the funds managed by OPERA TFI S.A. held no PolRest S.A. shares."

At the same time the Issuer's Managing Board informs that as of the day of receipt of this notification it had knowledge of the 363 000 PolRest S.A. shares owned by SEB FIO, with 363 000 votes at the company's general meeting. The shares accounted for 5.81% of PolRest S.A. share capital with 5.01% of votes at the company's general meeting.